

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Young Kim

**Status:** Congressional Candidate

State/District: CA39

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 02/15/2018

**Period Covered:** 01/01/2017-01/31/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                               | Owner | Value of Asset          | Income<br>Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|-------------------------------------|-------|-------------------------|-------------------|-------------------------------------|--------------------------|
| Cash                                | JT    | \$15,001 - \$50,000     | None              |                                     |                          |
| Cash and Money Market Funds (Sweep) |       | \$1,001 - \$15,000      | Tax-Deferred      |                                     |                          |
| DFA Emerging Mkts Core              |       | \$15,001 - \$50,000     | Tax-Deferred      |                                     |                          |
| DFA Global Real Estate              |       | \$1,001 - \$15,000      | Tax-Deferred      |                                     |                          |
| DFA Intl Small Cap Value            |       | \$1,001 - \$15,000      | Tax-Deferred      |                                     |                          |
| DFA Intl Value Port                 |       | \$1,001 - \$15,000      | Tax-Deferred      |                                     |                          |
| DFA Intrl Core Eqty Port            |       | \$50,001 -<br>\$100,000 | Tax-Deferred      |                                     |                          |
| DFA Investment Grade                |       | \$50,001 -<br>\$100,000 | Tax-Deferred      |                                     |                          |

| Asset                      | Owner | Value of Asset             | Income<br>Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|----------------------------|-------|----------------------------|-------------------|-------------------------------------|--------------------------|
| DFA Large Cap Intl Port    |       | \$1,001 - \$15,000         | Tax-Deferred      |                                     |                          |
| DFA One Year Fixed Incm    |       | \$50,001 -<br>\$100,000    | Tax-Deferred      |                                     |                          |
| DFA Short Duration Real    |       | \$1,001 - \$15,000         | Tax-Deferred      |                                     |                          |
| DFA Short Term Extended    |       | \$1,001 - \$15,000         | Tax-Deferred      |                                     |                          |
| DFA US Core Eqty 2 Port    |       | \$50,001 -<br>\$100,000    | Tax-Deferred      |                                     |                          |
| DFA US Large Cap Value     |       | \$15,001 - \$50,000        | Tax-Deferred      |                                     |                          |
| DFA US Targeted Value      |       | \$1,001 - \$15,000         | Tax-Deferred      |                                     |                          |
| Fidelty & Guaranty Life    | SP    | \$1,001 - \$15,000         | Tax-Deferred      |                                     |                          |
| OPM Retirement Operations  |       | \$15,001 - \$50,000        | None              |                                     |                          |
| Single Residential Home    | JT    | \$500,001 -<br>\$1,000,000 | Rent              | \$1,001 - \$2,500                   | \$15,001 -<br>\$50,000   |
| Location: La Habra, CA, US |       |                            |                   |                                     |                          |

## SCHEDULE C: EARNED INCOME

| Source                 | Туре                          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------------|-------------------------------|-------------------------------------|--------------------------|
| KBS America            | Hosting a Weekly Talk<br>Show | N/A                                 | \$10,800.00              |
| South Baylo University | Commencement Speech           | N/A                                 | \$4,000.00               |

## SCHEDULE D: LIABILITIES

| Owner | Creditor  | Date Incurred | Туре                                     | Amount of<br>Liability   |
|-------|-----------|---------------|--|--------------------------|
| JT    | Penny Mac | March 2013    | Mortgage on Rental Property              | \$250,001 -<br>\$500,000 |
| JT    | IRS       | October 2014  | Installment of taxes due for 2009 & 2010 | \$10,000 - \$15,000      |

#### SCHEDULE E: POSITIONS

| Position | Name of Organization   |
|----------|--|
| Trustee  | World Affairs Council of Orange County                         |
| Director | Orange County Gang Reduction Intervention Partnership (OCGRIP) |

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)         | Brief Description of Duties |
|-----------------------------------|-----------------------------|
| KBS America (Los Angeles, CA, US) | Hosting a Weekly Talk Show  |

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Young Kim, 02/15/2018